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BEFORE THE ARIZONA CORPORATION COMMISSION

JEFF HATCH-MILLER **CHAIRMAN**

WILLIAM A. MUNDELL COMMISSIONER

MARC SPITZER COMMISSIONER

MIKE GLEASON COMMISSIONER

KRISTIN K. MAYES COMMISSIONER

Approval of Certain Transactions

M

In the Matter of the Application of Time Warner Telecom of Arizona LLC for

Docket No. T-03943A-05-0724

SUPPLEMENT TO APPLICATION

Time Warner Telecom of Arizona LLC ("TWTA"), through this filing, supplements its Application and Request for Expedited Approval dated October 18, 2005. As stated in the Application, this transaction involves a \$200 million term loan and the reduction of the existing revolving credit facility from \$150 million to \$110 million. Through this Supplement, TWTA notes that the agreement will allow for the increase in the revolving credit facility from \$110 million up to \$200 million, but only if the term loan is reduced by the same amount, so that the total aggregate amount of the revolving credit facility and the term loan does not exceed \$310 million.



RESPECTFULLY SUBMITTED this 28th day October, 2005.

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Thomas H. Campbell Michael T. Hallam 40 N. Central Avenue Phoenix, Arizona 85004 Attorneys for Time Warner Telecom of Arizona, LLC

LEWIS AND ROCA

COPY of the foregoing hand-delivered this 28th day of October, 2005,

ORIGINAL AND thirteen (13) copies

of the foregoing hand-delivered this 28th day of October, 2005, to:

Arizona Corporation Commission Utilities Division – Docket Control

1200 W. Washington Street

Phoenix, Arizona 85007

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